

<b>Funds Necessary for Payment to Creditors</b>		<b>Notes</b>
Purchase Price	\$1,150,000.00	
<u>Less</u>		
EagleBank	-\$435,000.00	
SBA	-\$541,058.45	Exact Payoff as of 8/29/25 is \$543,258.45. Amount to left accounts for \$2,200 held in Trustee's cash collateral account.
Cadence	-\$40,000.00	Exact Payoff as of 8/29/25
Unsecured Creditors	<u>-\$30,000.00</u>	Exact Amount Promised
Subtotal	\$103,941.55	
Add Professional Fee Escrow	\$30,000.00	
<u>Funds Available</u>	\$133,941.55	
<u>Less</u>		
Offit Kurman	\$85,341.55	owed around \$110,000
SPS (Chris Maloney)	\$25,000.00	
Bassman	\$3,600.00	
Transworld	<u>\$20,000.00</u>	
	\$133,941.55	